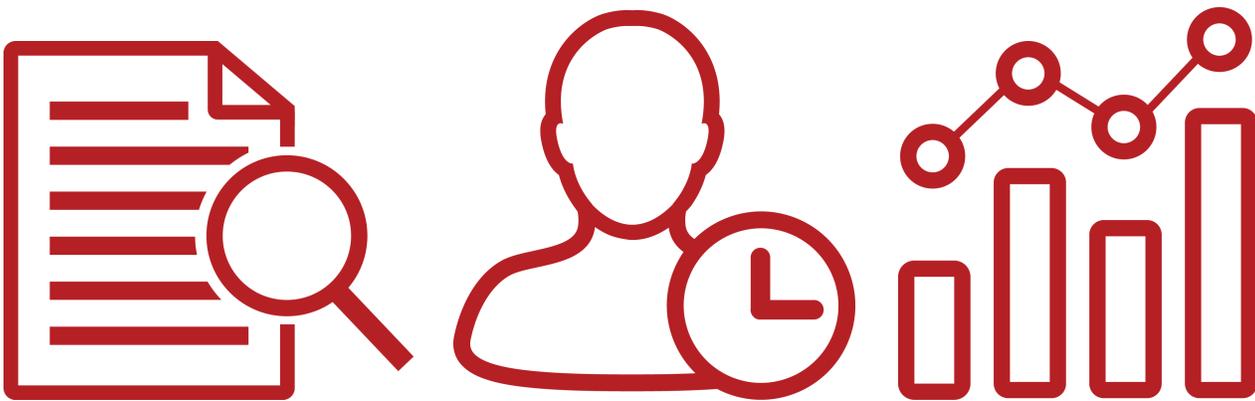


BamSEC

Corporate Subscriptions



Why BamSEC?

It's a better way to research public company documents

BamSEC is a better platform for working with SEC filings and company transcripts. Our platform can help your firm's professionals find information faster, more easily analyze companies, and better organize their research.

Built by former financial analysts, BamSEC is faster and easier to use than other services, while also providing a wealth of useful functionality that others lack. Most of our users already have access to tools such as CapIQ, FactSet, or Bloomberg that offer nominal access to filings or transcripts, but thousands of analysts still turn to us for much of their work. This is because BamSEC is purpose-built for public company filings and transcripts research.

It saves your team time

Analysts spend hours every week working with filings and transcripts, putting together models, company profiles, and more. BamSEC saves time at every step, from finding specific data and insights to extracting data into Excel. Analysts save **3-5 hours per week** by using BamSEC – even when they already have access to services such as CapIQ, FactSet, or Bloomberg.

Typical Savings	Task
1 hour	Comparable companies analysis Features used: Excel Table Downloads, Links to Text
1 hour	Building models Features used: Similar Tables, Excel Table Downloads, Links to Text
2 hours	Company Profiles Features used: Search in Documents, Key Exhibits, Transcripts
1 hour	In-depth research and analysis Features used: Search in Documents, Key Exhibits, Highlighting, Document Comparisons, Transcripts
5 hours	Total Weekly Time Savings

Learn more about these features on the following pages.

It improves analysis

Analysis of companies requires analysts to unearth hidden documents and disclosures, compile numerous references, and analyze historical information. BamSEC helps improve every step of this research process. For example, our search feature lets users search the text of all filings and company transcripts, instantly surfacing information that may have been missed and would have otherwise taken hours to find. Team collaboration can also be improved with our linking features that enable analysts to easily share references to key sections of filings without using cumbersome and imprecise page number references. These are just a few examples of BamSEC tools that can help improve your team's research and analysis of public companies.

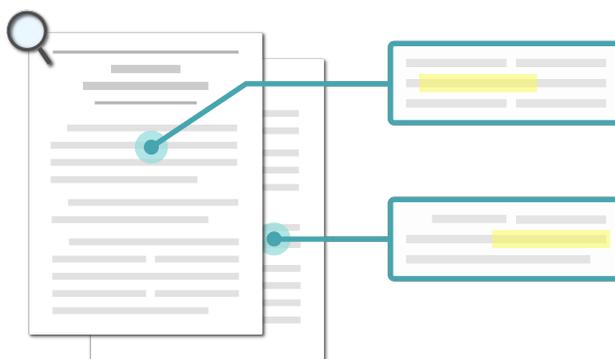
Key Features

Learn more about BamSEC's key features to understand how we help analysts find information faster, more easily analyze companies, and better organize their research.

Find Information Faster

Search in Documents

Search in Documents allows analysts to find hidden information within seconds. BamSEC's search engine contains millions of filings, company earnings, and transcripts – and is updated in real-time with new documents. Search in Documents makes it easy to find every time any keyword or phrase is mentioned. This makes it easy to find, for example, everything a company has ever said about China, the first time the company mentioned the name of one of its projects, or the details behind a specific covenant.



Transcripts

Subscriptions include access to high-quality Thomson Reuters transcripts – quickly view transcripts on the same platform you already use for filings research. Earnings calls and other company events ranging from investor presentations to broker conferences are all included. Transcripts are fully integrated with our Search in Documents, Highlighting, and Sharing features.

Key Exhibits

Some types of often-accessed exhibits are usually buried behind a cumbersome chain of “incorporated by reference” notes that can be tricky to navigate. BamSEC surfaces these exhibits so that analysts do not lose hours looking for the exhibits they need, like Credit Agreements, Indentures, and Articles of Incorporation.

Intuitive Organization

BamSEC organizes filings with easy-to-understand labels and logical categories, making specific sets of documents much easier and faster to find. This ensures no filing is overlooked and specific types of documents are easy to find in a rush. It is a big improvement over other services, which rarely organize or categorize filings in any intuitive fashion.

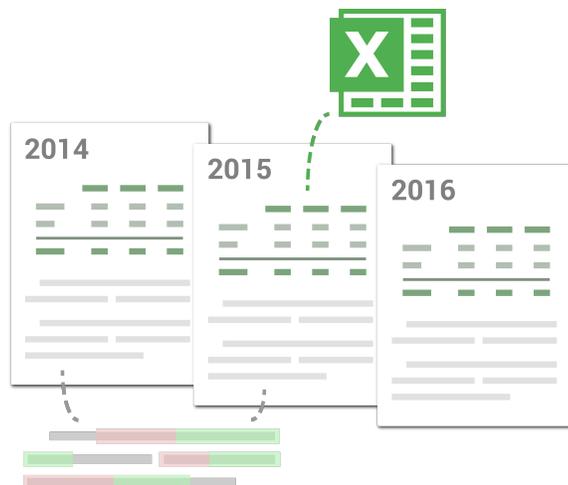
Make Analysis Easier

Similar Tables

Pulling data over time is a common task for analysts, and BamSEC makes the task much simpler and faster. Similar Tables matches up the same tables across time, and presents them in a consolidated view, so users can retrieve any series of historical figures, from segment detail to pension obligations.

Excel Table Downloads

With BamSEC, every table in every filing can be downloaded directly into Excel. This eliminates typos and significantly speeds up the process of extracting financial data. Every table has this functionality, available directly in the filing itself (unlike other services which only allow you to download certain financial data). Our data comes directly from the filing itself, so you can trust it is identical to the source.



Document Comparisons

Analysts often need to examine different versions of documents for changes in the text – subtle omissions or additions can be crucial. Our Document Comparison tool generates a blackline of documents so that all changes are revealed.

Organize Research Better



Highlighting and Sharing

Other services lack any good solution for users to keep track of important sections of documents or share them with their teammates. BamSEC's Highlighting and Links to Text features let users easily save references to key portions of filings or transcripts or share them with other members of their team.

Email Alerts

It's easy to miss a new announcement or important filing when analysts need to track many companies, particularly during earnings season. BamSEC ensures that analysts remain on top of the latest developments for the companies they cover by sending email alerts for new filings and transcripts.

PDFs and More

BamSEC includes many other features that teams will find useful. For example, cleanly-formatted PDFs make it easy to distribute specific filings in printed hard copies or digitally, and our Newsfeed allows users to keep track of the latest company documents at a glance.

Corporate Subscription Details

A corporate subscription can help your firm improve the speed, accuracy and efficiency of your analysts' work. Corporate subscriptions also come with the advantage of consolidated invoicing and volume discounts.

Invoicing

BamSEC invoices at the end of every quarter, and the billing amounts are pro-rated for any users who are added or removed during each billing period. Firms are free to add or remove users at any time.

Pricing

Corporate subscribers are able to take advantage of volume discounts, with tiers ranging from 5 to 600+ users. Pricing for your company is available upon request.

Privacy and Security

BamSEC deals exclusively with public data and users cannot upload data to the service, so your confidential information is not at risk. All usage data is kept safe strictly for our internal usage tracking. BamSEC is trusted by many bulge bracket investment banks, top private equity firms and hedge funds as well as law firms and private investors.

Contact us now to learn more:
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